

Financial Aid and Scholarships Office
5150 N. Maple Avenue, M/S JA 64
Fresno, CA 93740-8026 Phone: (559) 278-2182 Fax: (559) 278-4833 www.fresnostate.edu/studentaffairs/financialaid

# - PARENT -

| V  | erifi                        | cation of 2017 Inc  | ome f  | or Non-   | Tax Filer                         | s and Untaxed Inc  | come                         |  |
|--|------------------------------|---|--|---|-----------------------------------|--|------------------------------|--|
| STUDENT ID                                 |                              | STUDENT LAST NAME   | STUDENT LAST NAME  |   | STUDENT FIRST NAME                |  | PHONE NUMBER (with area code |  |
| PLEAS                                      | E PRINT IN                   | BLACK INK   |  |   |                                   |  |                              |  |
| ertifica<br>equire                         | ations b<br>d to file        | elow apply to the student and a 2017 income tax return with   | spouse, it<br>n the IRS.                                 | f married, incl                                 | uded in the ho                    | SA application. The instruction usehold that will not file and a | re not                       |  |
| ] т<br>Р                                   | he pare                      | ents were not employed, and   | had no ind<br>S or other                                 | come earned<br>relevant tax a                   | from work in 2<br>authority dated | on or after October 1, 2018                                      |                              |  |
| •  | List the provide Check Attac | de a separate page with the s   | ven if the e<br>tudent's na<br>V-2 or equi<br>this form. | employer did r<br>ame and ID n<br>ivalent docum | not issue an IR<br>umber listed o | S W-2 form. If more space is                                     |                              |  |
| arent                                      | Parent 2                     | Employer's Name   | IRS<br>W-2<br>Or<br>equivalent                           | Amount<br>Earned in<br>2017                     |                                   | SOURCES OF SUPPORT   | 2017<br>Amount               |  |
|  |                              |   |  | \$  | DENEEITS                          | ☐ Disability ☐ Worker's Comp                                     | \$                           |  |
|  |                              |   |  | \$  | BENEFITS  TANF SNAP               | ☐ Unemployment   | \$                           |  |
|  |                              |   |  | \$  | □ SSB<br>□ SSI                    | ☐ Child Support:   | \$                           |  |
|  |                              | 2017 payments to tax-deferred pension & retirement savings (Box 12 of W-2's - codes D, E, F, G, H, S) |  | \$  | □ WIC                             | ☐ Other: ☐ Other:  | \$<br>\$                     |  |
| Total Amount of Income Earned From Work \$ |                              |   |  |   |                                   |  |                              |  |
| you  | have LO                      | OW or NO Income reported or   | n this forn  | n, please expl                                  | ain how the liv                   | ring expenses were paid in 20                                    | 17 below:                    |  |
|  |                              |   | CERTIFI  | CATION & SIG                                    | GNATURE(S)                        |  |                              |  |
|  |                              | nis form, I (we) certify that a<br>equired to file a 2017 Federa                                      |  |   | rted on it is c                   | omplete and correct and I (v                                     | ve) will not                 |  |
| Parent 1 Name (Please Print) Pa            |                              |   | Pare   | ent 1 Signature                                 |                                   | Date   |                              |  |
|  | 2 Namo                       |   | Parant 2 Signatura                                       |   |                                   | Data   |                              |  |

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

2019-2020 FORM 20 - FPINEY

#### HOW TO REQUEST INCOME DOCUMENTATION FROM THE IRS

The IRS offers different types of free of charge transcripts, including the tax return transcript and W-2 transcripts.

We are unable to process Transcripts or documents sent to us directly from the IRS – as there is no way to route the transcript to the appropriate student's file. **Transcripts must be sent directly to the tax-filer/non-filer**.

Once you receive the requested document, write the Student's Name and their Fresno State ID# on the top of each page, and attach the pages to this form.

### **ONLINE REQUEST**

This is the fastest way to get your transcript(s). Use the online request to see and print your transcript(s) in real time or request a "Verification of Non-filing letter".

Go to the Internal Revenue Service (IRS) website: www.irs.gov/Individuals/Get-Transcript.

The IRS will conduct a 2-part authentication of the individual's identity. You will need the name, Social Security Number (SSN), date of birth, tax filing status and street address used on the last federal tax return filed.

- Click "Get Transcript Online"
- Login and select the appropriate transcript or request a "Verification of Non-filing Letter"
- Print the transcript or letter.
- Write the Student's Name and their Fresno State ID# on the top of the page and submit to our office as soon as possible.

## PAPER REQUEST FORM

Complete the IRS <u>Form 4506-T</u> and mail or fax the completed and signed form directly to the IRS, as instructed on page 3 of the Form 4506-T under the heading "Chart for individual transcripts".

- Fill in lines 1a through 4 on Form 4506-T
- Select box 6a-c, 7, and/or 8 to request the transcript(s) that you need
- In line 9, enter the date of 12/31/2017
- Check the Signatory checkbox.
- Print the form, then complete the signature area by signing and dating it in ink and then mail or fax to the IRS

The transcripts requested should arrive within two weeks via postal mail. Once received, write the Student's Name and their Fresno State ID# at the top of the page, and submit to our office as soon as possible.

## PHONE REQUEST (Can only be used by those who have a valid SSN or ITIN)

You can request the transcript(s) needed by calling the IRS at 1-800-908-9946.

- Follow the prompts to enter the individual's SSN or ITIN, and the numbers in their street address that is currently on file with the IRS.
- Select the appropriate option to request the transcript that is needed from the IRS and enter "2017" for the calendar year.

If successfully validated, the transcripts requested should arrive within two weeks via postal mail. Once received, write the Student's Name and their Fresno State ID# at the top of the page, and submit to our office as soon as possible.