

# New Change of Major/Minor Request Workflow

**Effective Spring 2025** 



# **Change of Major/Minor Request Form for Students**

#### Information about form:

Undergraduate students must meet with the new **major advisor**, and have the new **department chair**'s approval. Students that exceed 144 units will also need Dean's approval. These will NO LONGER require to submit an additional form, unless requested by Dean of Undergraduate office. Once the form is approved, it will be routed to our office for processing.

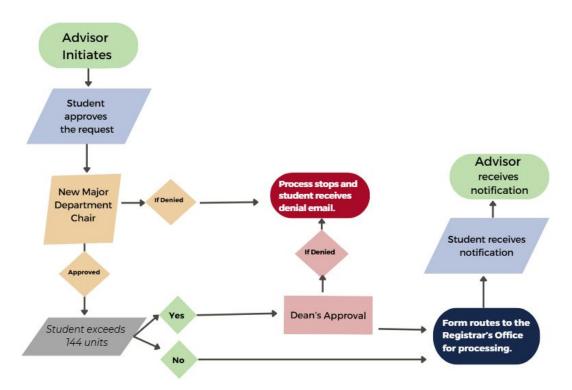
Newly admitted students (First-Time Freshmen, Transfer & Returning) will be able to change their major once Dog Days Orientations begin.



# **Change of Major/Minor Request Workflow Process**

#### NEW WORKFLOW SYSTEM IN PLACE OF PAPER FORM.

- Advisor initiates request.
- Student approves the request.
- New Department Chair approves, the request continues to route to the Registrar's Office to process.
  - a. If the student exceeds 144 units the form will need Dean's approval.
  - b. If approved, the form routes to the Registrar's Office to process.
- If either the Chair or Dean denies change, the request is stopped and student will be notified.





# **University Registrar Website**

On our <u>forms page</u>, students will be directed to contact their new major department for assistance to begin the process.



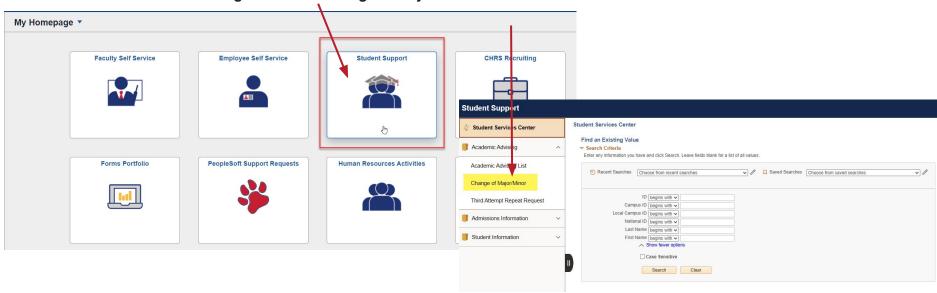
# **Major Advisor Process**



#### **How to Access**

Student Support in Peoplesoft (My Fresno State)

Academic and Faculty Advisors go to the **"Student Support"** tile from your Peoplesoft Homepage and then under **Academic Advising** folder the **Change of Major/Minor** link





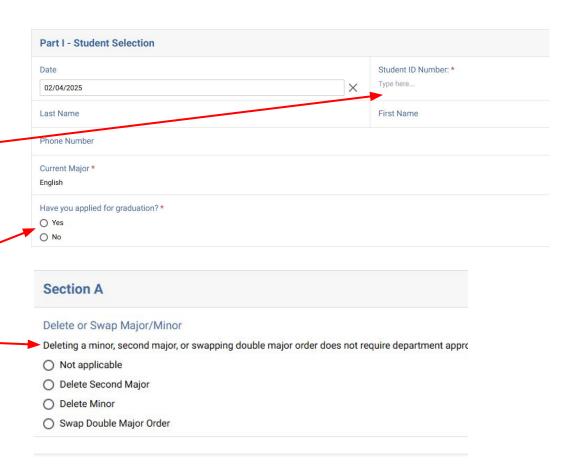
#### **Form - Advisor Initiates**

#### **Part 1 - Student Selection**

- Enter the student ID number.
- Student information will auto-populate.
- If the student has applied for graduation, the form will be routed to Undergraduate Degree Evaluation for processing once the form has completed the routing approval process.

#### Section A

 Deleting a minor, second major, or swapping a major order does not require departmental approval.

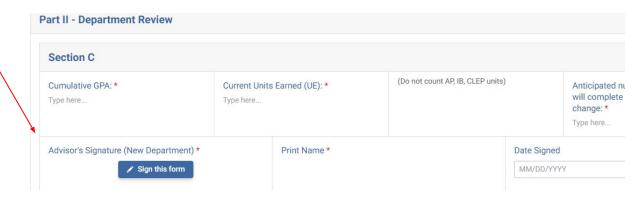




#### Form - Section B and C

- Select the change in Section B
- Then, fill out Section C.
  - Advisor and Chair approval is required to make a \_\_\_\_\_\_
     change.
- Advisor's signature is required to start the routing process.

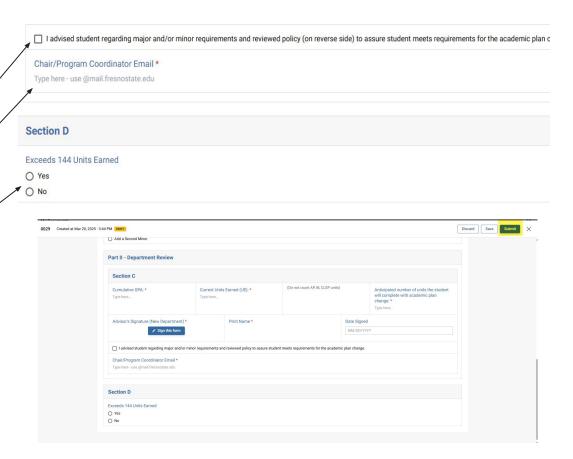






# Form - Section C cont. and Section D

- Advisor and new Department Chair approval is required to make a change.
  - Check the box stating that you have advised student.
  - Advisor enters the Chair's email.
     Make sure to use the
     @mail.fresnostate.edu domain.
- Dean's signature is required if the student exceeds 144 units earned. The / form will automatically route to Dean for approval.
- **Submit** form





# **Workflow Steps**

- Once the advisor submits, an email will be sent to the student.
- The student must take action to approve the form before it gets routed to the Department Chair for approval.



#### Need to check the status?

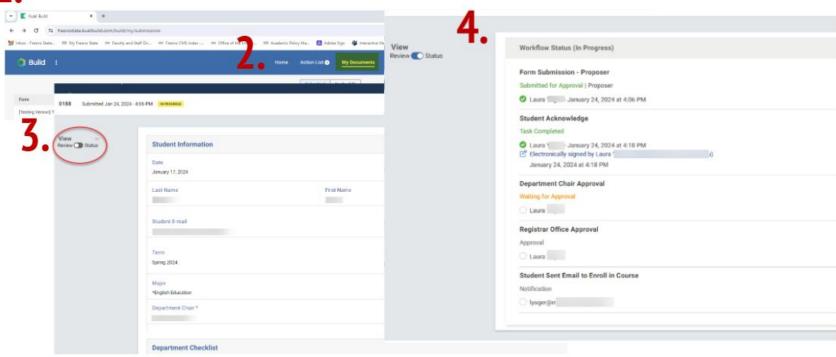
- 1. Since advisors initiate the form, they will be able to view the status throughout the entire workflow process!
- 2. Visit fresnostate.kualibuild.com and go to your 'My Documents' tab at the top of the page.
- 3. From there, find the form you are looking for a status update on. Once you find it, double click.
- 4. It will take you to a copy of the form. On the left hand side, toggle the button from 'Review' to 'Status'.
- 5. Screenshots are on the following page -



University Registrar

#### How to check the status

1.





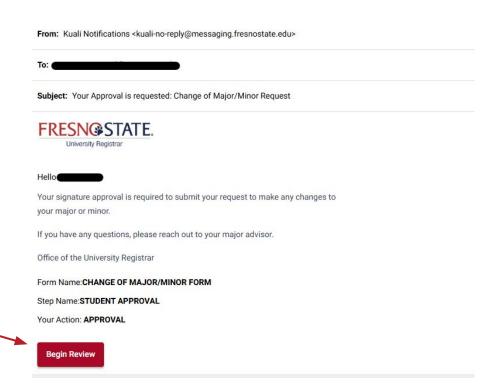
### **Student Process**



#### **Email Message**

An email message will be sent to students once an advisor submits a request. Students must take action to approve the request before it can continue in the workflow for approval from the Chair and Dean (if applicable).

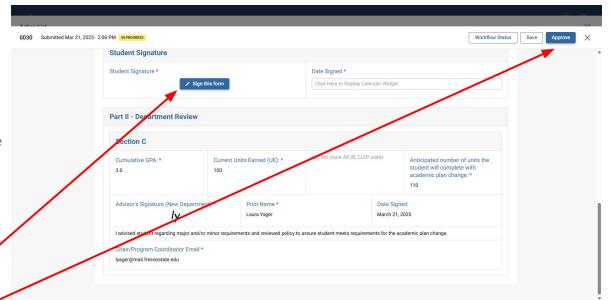
Click the 'Begin Review' button in the email and it will take you directly to the form to review and sign.





#### **Student Review**

- You will be able to review the request that was submitted by your major advisor.
- Ensure all the information is correct before signing the form.
  - Once you sign, you will not be able to check the status. If you're wanting to follow up on the status of your form, check back with your major advisor. They will be able to view the status of your form until it's completed.
- To sign the form, click the blue button under Student Signature, sign and date it
- If all your information is correct and you wish to continue with the request, Click
   Approve at the bottom.
- The form will now route to the chair for approval.

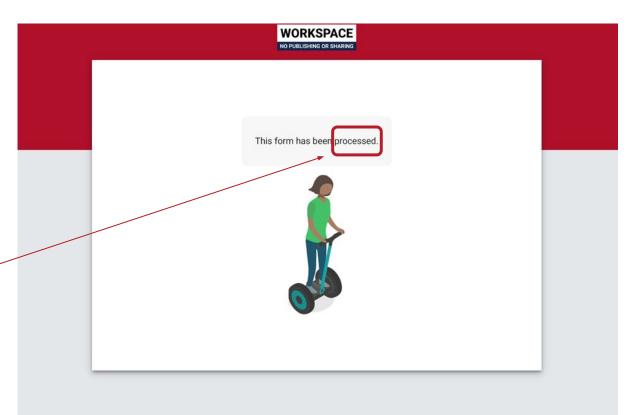




#### **Confirmation Page**

Important Note: The Kuali Build program this workflow was created in has some messages that cannot be modified. This confirmation page is one of them.

Although it says your form has been *processed*, please know there are still required approvals and action needed to be completed. It is not finished or processed!





## **Workflow Steps**

- Once the student signs the form, it is then routed to the new Major Department Chair for approval.
- The Department Chair will either approve or deny the request.
- If you exceed 144 units, the request is routed to the Dean for approval.
- Approved requests will be routed to the Office of the University Registrar for final review and processing.
- If you applied for graduation, your request will be routed to Undergraduate Degree Evaluation for final review and processing.
- Once processed, you will receive an email.
- Students and the advisors will receive an email notifying them of all denied requests.



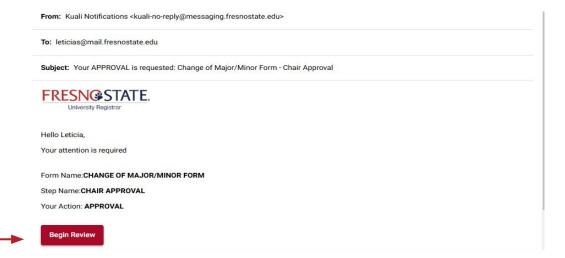
# **Course Department Chair Process**



#### **Email Message**

An email message will be sent to the new major department chair once the student completes the request. The new department chairs must review and either approve/deny the request.

Click the 'Begin Review' button in the email and it will take you directly to the form to review and sign.

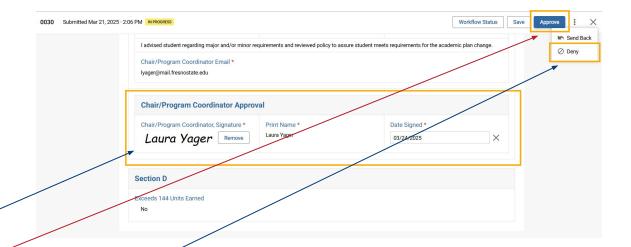




#### **Review and submit**

- You will be able to review the form that was submitted by the student's major advisor and view any comments.
- Check the form to ensure all requirements are met before proceeding.
- <u>Sign the form:</u> Sign, print name and enter date.
- To approve: Click the blue 'Approve' button on the bottom of the form. Your approval indicates that the student can enroll in this class for a third attempt.
- **To deny:** Click the gray 'Deny' button to the right side of the form.

Any comments will **not** be included in the email students receive with their notification.





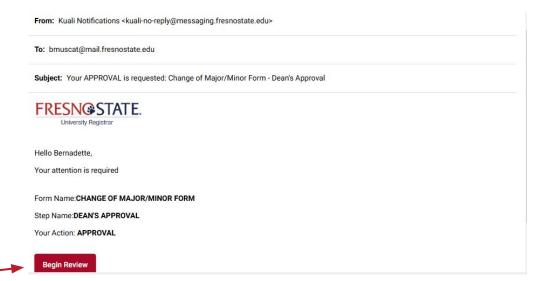
## **Dean's Process**



#### **Email Message**

An email message will be sent to the Dean once the Department Chair approves. The Dean must review and either approve/deny the request.

Click the 'Begin Review' button in the email and it will take you directly to the form to review and sign.

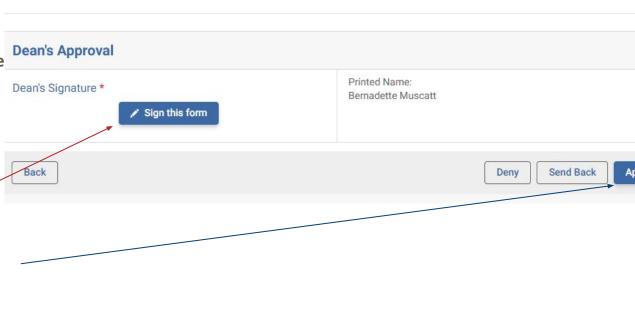




#### **Review and submit**

- You will be able to review the form that was submitted by the student's major advisor and view any comments.
- Check the form to ensure all requirements are met before proceeding.
- Sign the form: Sign and date.
- <u>To approve</u>: Click the blue 'Approve' button on the right side of the form.
- **To deny:** Click the gray 'Deny' button to the right side of the form.

Any comments will **not** be included in the email students receive with their notification.





# Workflow Complete!

Students will be notified via email that their request is approved after the request has been processed in the Office of the University Registrar. If the request is denied, the student will be notified via email and their major advisor will be cc'd.



Kind regards,

Office of the University Registrar

# **Sample Approval Email to Students**

From: Kuali Notifications <kuali-no-reply@messaging.fresnostate.edu></kuali-no-reply@messaging.fresnostate.edu>
То:
Subject: Change of Major/Minor Approved @
FRESNOSTATE. University Registrar
Dear
Your Change of Major/Minor has been approved:
If you have any questions, please follow up with your major advisor.

This email was automatically generated.